



NEWSLETTER

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FINANCIAL SNAPSHOT IN Quarter 1 /2021

(Unit: VND)

Net sales

634.341.027.191

Total asset

29.221.497.489.120

Net profit

162.716.995.169

Owner's Equity

4.777.427.967.517

EPS (accumulated 4 latest quarters)

2.180

Market Cap (04/29/2021)

2.695.952.855.000

CONSOLIDATED BUSINESS RESULTS OF Q1/2021

According to Bamboo Capital's Q1/2021 consolidated financial statements disclosed recently, the Company's revenue reached 634 billion VND which increased by 65% over the same period and profit after tax recorded 163 billion VND which rose significantly by 1,852% over the same period. This growth was mainly from the contribution of project handover and conducting M&A deals in the real estate sector. Furthermore, the cash flow from operational renewable energy projects since the late of 2020 also started to contribute to the Company's revenue and profit.

By March 31, 2021, BCG's total assets reached 29,221 billion VND, an increase of 21.1% compared to the beginning of the year. In which, with the successful issuance of 67,462,280 shares, BCG's equity increased to 4,777 billion VND, equivalent to 161.2% compared to the beginning of 2021.



GRAND-OPENING OF PHU MY SOLAR POWER PLANT

On April 9, 2021, Clean Energy Vision Development JSC - a member company of BCG Energy, a subsidiary of Bamboo Capital Group held the Grand Opening Ceremony of Phu My Solar Power Plant.

Previously, phase 1 of the plant was put into operational (COD) on December 31, 2020. Within seven months of construction from May 29, 2020, to December 31, 2020, Phu My Solar Power Plant has put into operational 216 MW out of a total capacity of 330 MW. The remaining 114 MW is expected to be deployed in 2nd Quarter of 2021.

On the occasion of the Grand Opening Ceremony of the Phu My Solar Power Plant, Clean Energy Vision Development JSC announced the annual financial support plan to My Thang and My An ward (Phu My district, Binh Dinh). According to the roadmap of 2021-2025, in total, the company will support 9.5 billion VND to My Thang ward and 3 billion VND to My An ward.

GROUND-BREAKING CEREMONY OF THE COMPLEX RESORT - HOIAN D'OR

On April 18, 2021, Con Bap Ecological Tourism Co., Ltd. officially held the Ground-Breaking Ceremony of the ecological resort and cultural experience - Hoian d'Or in Hoi An city, Quang Nam province.

Located in a prime location, next to the World Cultural Heritage - Hoi An Ancient Town, the Hoian d'Or project is inspired by the typical architectural form of the ancient town but still embraces a contemporary design vibe.

The project is developed in the form of eco-tourism and cultural experience including a system of classy facilities such as a marina, cultural museum, resonant square, pedestrian street, 5-star hotel, shopping mall, high-end restaurant, eco-park combined with resort real estate such as shophouse, villa, condotel and boutique.

With a total estimated investment of 3,918 billion VND and land area of about 24.8 hectares, the Hoian d'Or project focuses on bringing visitors unique experience with 5-star standard and high-class facilities.



Previously, Con Bap Ecological Tourism Co., Ltd. with the family of Trinh Cong Son musician and Duong Minh Long photographic artist held a ceremony to handover original works of Trinh Cong Son and signed a cooperation agreement to build "Trinh Cong Son culture space at Hoian d'Or project" on the afternoon of March 29, 2021 at Sofitel Legend Metropole Hanoi Hotel.



BCG SPONSORED TO BUILD 2 BRIDGES IN PHU CAT DISTRICT

On the afternoon of April 9, 2021, the People's Committee of Phu Cat district (Binh Dinh province) and Nong Thon Viet Magazine with the participation of the Former President Truong Tan Sang held the Grand-Opening Ceremony of two rural bridges sponsored by Bamboo Capital Group.

With the motivation of "Nhịp cầu nông thôn" Program's organizer - Nong Thon Viet Magazine, Bamboo Capital Group has sponsored 3.3 billion VND to build 2 bridges including Xom Bac bridge in Cat Tan ward and Chanh Lac bridge in Cat Tuong ward, Phu Cat district, Binh Dinh province.



BCG ENERGY ISSUED 2,500 BILLION VND OF BONDS FOR WIND PARK PROJECT IN CA MAU

On April 23, 2021, the signing ceremony on the corporate bond distribution agreement between Nam A Bank, Bao Minh Securities JSC and BCG Energy JSC (BCGE). In the framework of the ceremony, information about the bond package issued by BCGE was also widely shared with investors.

The total value of bonds is 2,500 billion VND and the capital raised will be used to implement Khai Long 1 wind park project. Specifically, these are non-convertible bonds having collateral and are split into separated issuances to match the progress of the project. The first issuance took place on April 26, 2021 with a total value of VND 1,000 billion.

Khai Long 1 project is developed by BCG Khai Long 1 JSC - a member company of BCGE. This is the first phase of the Khai Long offshore windpark project with a total capacity of 300MW (the first phase capacity is 100MW).



BCG LAND HANDOVERS NEXT 5 VILLAS OF KING CROWN VILLAGE PROJECT

On April 15, BCG Land JSC - a subsidiary of Bamboo Capital Group held a Handover Ceremony for another 5 villas of King Crown Village project (Thao Dien Ward, Thu Duc City).

King Crown Village project is divided into 2 phases: phase 1 includes 17 villas and phase 2 is a high-end commercial service complex building, the whole project is built on an area of 9,125 m². This is considered the last luxury villa project along Saigon River in Thao Dien ward, an ideal location to live and invest, easy to connect to HCMC and Thu Duc City.

Previously, BCG Land handed over the first 5 villas of King Crown Village project to customers on January 8, 2021. When fully developed, King Crown Village will become a prosperous highlight for Thao Dien area.

BCG SUCCESSFULLY ISSUED 67,462,380 SHARES

In the issuance at the ratio of 2:1 to existing shareholders at the issue price of 10,000 VND per share, BCG successfully issued 67,462,380 shares out of a total of 68,002,880 shares offered, equivalent to the successful rate of 99.2%. Thereby, the charter capital of BCG officially increased to 2,034,681,400,000 VND.

According to Resolution No.17/2021/NQ-HĐQT, the capital raised from the issuance will be contributed to the Group's projects and the Company's working capital to enhance its liquidity. Specifically, 430 billion VND will be allocated to Phu My and VNECO renewable energy projects, 230 billion VND will be allocated to King Crown Infinity Real Estate project and the remaining amount will be added to working capital of the Company.

SỞ KẾ HOẠCH VÀ ĐẦU TƯ
THÀNH PHỐ HỒ CHÍ MINH
PHÒNG ĐĂNG KÝ KINH DOANH

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập – Tự do – Hạnh phúc

**GIẤY CHỨNG NHẬN ĐĂNG KÝ DOANH NGHIỆP
CÔNG TY CỔ PHẦN**


Mã số doanh nghiệp: **0311315789**
 Đăng ký lần đầu: ngày 07 tháng 11 năm 2011
 Đăng ký thay đổi lần thứ: 20, ngày 05 tháng 04 năm 2021

1. Tên công ty
 Tên công ty viết bằng tiếng Việt: CÔNG TY CỔ PHẦN BAMBOO CAPITAL
 Tên công ty viết bằng tiếng nước ngoài:
 Tên công ty viết tắt:

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 Thành phố Hồ Chí Minh, Việt Nam
 Điện thoại: 08 62680680 Fax: 08 62991188
 Email: Website:

3. Vốn điều lệ
 Vốn điều lệ: 2.034.681.400.000 đồng.
 Bằng chữ: Hai nghìn không trăm ba mươi bốn tỷ sáu trăm tám mươi một triệu bốn trăm nghìn đồng
 Mệnh giá cổ phần: 10.000 đồng
 Tổng số cổ phần: 203.468.140

4. Người đại diện theo pháp luật của công ty
 * Họ và tên: NGUYỄN HỒ NAM Giới tính: Nam
 Chức danh: Chủ tịch hội đồng quản trị
 Sinh ngày: Dân tộc: Kinh Quốc tịch: Việt Nam
 Loại giấy tờ pháp lý của cá nhân: Chứng minh nhân dân
 Số giấy tờ pháp lý của cá nhân:
 Ngày cấp: Nơi cấp:
 Địa chỉ thường trú:
 Địa chỉ liên lạc:

TRƯƠNG PHÒNG
 Phó Trưởng Phòng

 Cù Thành Đức

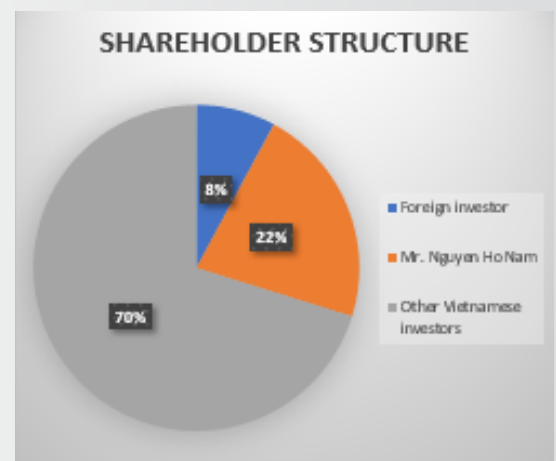
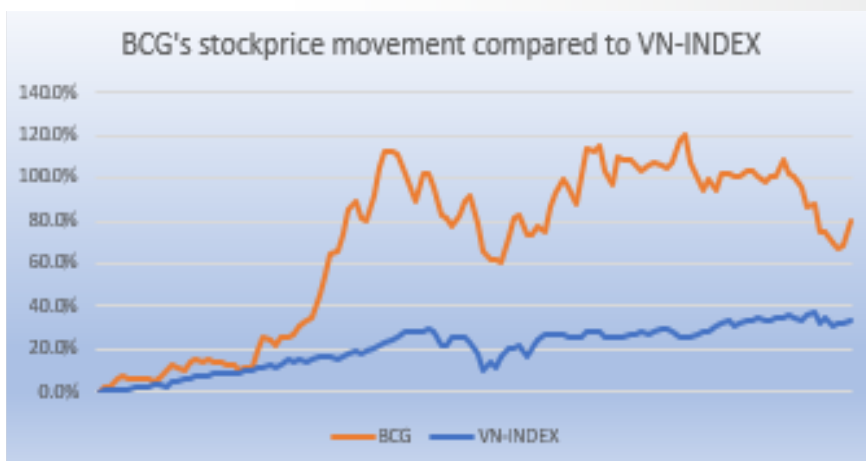
BCG'S SHARES INFORMATION IN Q1 /2021

	<i>Unit</i>	
Price	VND	13,250
Average volume of 15 sessions	<i>shares</i>	1,496,032
Price movement amplitude	VND	7,360 - 16,200
Earning per share(04-accumulated-quarter EPS)	VND	2,180
P/E ratio	<i>Times</i>	6.08
Market capital	<i>billion VND</i>	2,696
Charter capital	<i>billion VND</i>	2,035
Floating shares	<i>shares</i>	203,468,140
Maximum foreign-ownership rate	<i>%</i>	35%

VALUATION REPORT OF SECURITIES COMPANY

Evaluation party	Date of issuing	Stock price on the issuing date	Target price	Return
YUANTA SECURITIES	March 18th 2021	14,950	18,293	22.36%

BCG'S STOCK PRICE MOVEMENT CHART (November 2nd 2020 - April 29th 2021)



King Crown Village

(update till April 15, 2021)

King Crown Village has handed over a total of 10 out of 17 villas. The remaining 7 villas are expected be handed over in Q2/2021.



Casa Marina Premium

(update til April 5, 2021)

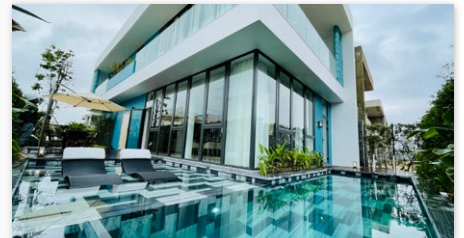
The project's showflat was completed and in progress of constructing infrastructure. Sale-Opening day is expected to be held in Q2/2021.



Malibu Hoi An

(update to May 5, 2021)

Finished the rough part and showflat. The project is expected to be able to handover in September 2021.



King Crown Infinity

(update till April 5, 2021)

The project is under construction foundation's pillars and diaphragm wall. The second Sale-Opening day is expected to be held in 2021.



Amor Riverside Villa

(update till April 5, 2021)

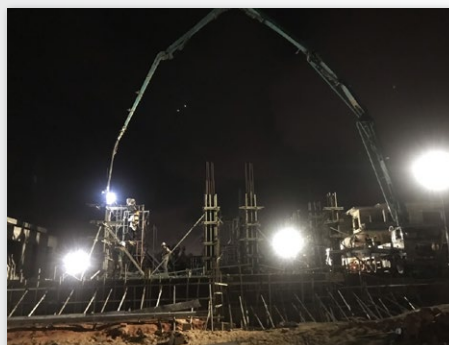
The project includes 33 villas and is located in Binh Chanh District, HCMC. Infrastructure part is currently under construction and expected to kick-off showflat part in 2021.



Casa Marina Mui Ne

(update till April 5, 2021)

The first phase of the project includes 35 villas and expected to be completed by 2022. Infrastructure and showflat are currently under construction.





Bamboo Capital Group

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